

1. Select the **Money Movement** menu and then **Funds Transfer**.
2. Select a **From Account**.
3. Select a **To Account**.
4. Enter a dollar **Amount**.
5. Select a **Transfer Date** for the transaction.
6. Click **Transfer Funds** to complete the transaction

NOTE: To setup a recurring transfer, follow the steps in the Recurring Transfers section beginning on the next page.

Home
Messages
Money Movement
Self Service
App

DEMAND DEP-346
XXXXXXXX3465
\$103⁴⁸
AVAILABLE BALANCE
\$103.48
CURRENT BALANCE

Activity Center
Bill Payment
External Account - Add
External Account - Verify
Funds Transfer
Loan Payments
Send Money with Zelle

Funds Transfer
Loan Payment?

From Account

To Account

Amount
\$ 0.00

Frequency
One time transfer

Transfer Date
3/21/2025

Memo (optional)

Transfer Funds

Recurring Transfers

- 1. Select the desired Frequency from the dropdown menu.

Frequency

One time transfer

✓ One time transfer

1st of the month

Last day of the month

1st & 15th of the month

15th & last day of the month

- 2. Select the desired Repeat Duration.
 - a. Forever (Until I Cancel)

Frequency

Monthly

ⓘ A transfer will be created every month on the 21st.

Start Date

3/21/2025

ⓘ Transfers falling on a Sunday or banking holiday will be processed the following business day.

Repeat Duration

Forever (Until I Cancel)

Until Date (Set An End Date)

Memo (optional)

Transfer Funds

- b. Until Date (Set an End Date)
 - c. Click Transfer Funds to complete the transaction

Frequency

Monthly

ⓘ A transfer will be created every month on the 21st.

Select End Date

< March >

< 2025 >

S	M	T	W	T	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	TODAY 21	22
23	24	25	26	27	28	29
30	31					

3/22/2025

ⓘ Memo (optional)

Transfer Funds

For further assistance, please call customer service:
Fidelity Bank – 800.658.1637
Oklahoma Fidelity Bank – 800.757.0464